

# BUSINESS PACKAGES



MELISSA PURNELL ACCOUNTANTS

	THE CONTRACTOR	JUST TAX	MOST POPULAR SAVE ME TAX	GROW MY BUSINESS	
BAS lodgments	X	X	X	X	
Quarterly Profit & Loss Statement	X	X	X	X	
Quarterly Tax Estimation	X	X	X	X	
Telephone & Email general support	X	X	X	X	
Annual Tax Returns Personal only		X	X	X	
Annual Financial Report		X	X	X	
Annual Management Report		X	X	X	
Annual Business Meeting		X	X	X	
ASIC lodgment obligations		X	X	X	
TAX PLANNING STRATEGIES & ACTION PLAN			X	X	<i>Valued @ \$500</i>
Quarterly Business Review Meetings via Phone			X	X	
ANNUAL BUSINESS BUDGET				X	<i>Valued @ \$600</i>
BUSINESS GROWTH STRATEGIES PROGRAM				X	<i>Valued @ \$700</i>
Pricing - <i>Contact Us for a personalised Quote</i>	From \$100/mth + GST	From \$175/mth + GST	From \$290/mth + GST	From \$390/mth + GST	

## TAX PLANNING STRATEGIES & ACTION PLAN

When? From May each year

Why? We don't work for the Tax Man and neither should you.

## ANNUAL BUSINESS BUDGET

When? Best times are June (for a Financial Year) or December (for a Calendar Year)

Why? To set targets, determine trading cycles, plan marketing, identify expenses & Know Your Numbers

## BUSINESS GROWTH STRATEGIES PROGRAM

When? When you're ready to grow

Why? Business owners don't plan to fail, they fail to plan. Let's plan for more cash & more time!